## **EXHIBIT C**



Invoice #INV42818

**Bill To** 

c/o Patrick Holert Celsius Mining LLC 221 River Street 9th Floor Hoboken NJ 07030 United States Ship To

c/o Patrick Holert Celsius Mining LLC 221 River Street 9th Floor Hoboken NJ 07030 United States **TOTAL** 

\$5,737,515.64

Due Date: 12/26/2022

 Terms
 Due Date
 PO #
 Sales Rep

 12/26/2022
 Order 1 - 4, 6, 7, 9 and 10

Quantit y	Item	Tax Location	Tax Rate	Amount
1	*Hosting Services November 2022 Power Costs Pass-through		0%	\$843,129.45
1	<b>Hosting Services*</b> November 2022 Actual Usage		0%	\$4,531,046.96
1	Hosting Services* Reverse November 2022 Estimated Prepayment INV42724		0%	(\$4,419,718.71)
1	Hosting Services* Estimated January 2023 Usage Prepayment		0%	\$4,719,404.03
1	Replacement Parts 10/31/2022 to 12/05/2022 - Calvert City, KY - Parts	Calvert City, KY	6%	\$23,787.50
1	Replacement Service 10/31/2022 to 12/05/2022 - Calvert City, KY - Labor	Calvert City, KY	6%	\$4,795.00
1	<b>Replacement Parts</b> 10/31/2022 to 12/04/2022 - Dalton, GA - Parts	Dalton, GA	7%	\$16,627.50
1	Replacement Service 10/31/2022 to 12/04/2022 - Dalton, GA - Labor	-Not Taxable-	0%	\$5,748.75
1	<b>Replacement Parts</b> 10/31/2022 to 12/04/2022 - Marble, NC - Parts	Marble, NC	7%	\$2,925.00
1	Replacement Service 10/31/2022 to 12/04/2022 - Marble, NC - Labor	Marble, NC	7%	\$1,347.50
1	Replacement Parts 11/03/2022 to 12/01/2022 - Cottonwood, TX - Parts	Cottonwood, TX	8.25%	\$818.75
1	Replacement Service 11/03/2022 to 12/01/2022 - Cottonwood, TX - Labor	Cottonwood, TX	8.25%	\$315.00

Hosting Services includes Security, Monitoring, Maintenance, Facilities Management, Account Management, Usage, Network/Data Access, Technical Support, Rack/Colocation Space, Heat Management/Thermal Management.

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Quantit y	Item	Tax Location	Tax Rate	Amount
1	<b>Replacement Parts</b> 10/31/2022 to 12/04/2022 - Denton, TX - Parts	Denton, TX	8.25%	\$3,387.50
1	<b>Replacement Parts</b> 10/31/2022 to 12/04/2022 - Denton, TX - Labor	Denton, TX	8.25%	\$323.75
			Subtotal	\$5,733,937.98
			Tax Total (%)	\$3,577.66
			Total	\$5,737,515.64
			Amount Due	\$5,737,515.64